

Fill in this information to identify the case:

Debtor name	<u>2020 McGowen, LLC</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>17-32788</u>

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

2.1	Creditor's name <u>Stallion Texas Real Estate Fund LLC</u>	Describe debtor's property that is subject to a lien <u>All Real Estate</u>	<u>\$6,584,000.00</u>	<u>\$4,902,629.00</u>
	Creditor's mailing address <u>10119 Lake Creek Parkway, Suite 202</u>	Describe the lien <u>Deed of Trust</u>		
		Is the creditor an insider or related party? <u>Austin TX 78729</u>	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
	Date debt was incurred	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
		<input checked="" type="checkbox"/> Contingent		
	Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$6,584,000.00

Debtor 2020 McGowen, LLCCase number (if known) 17-32788**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Frank, Elmore, Lievens, Chesney & Turet</u> <u>9225 Katy Freeway, Suite 250</u>	Line <u>2.1</u>	_____
<u>Houston</u>		
<u>TX</u>		
<u>77024-1564</u>		